FORM D

UNITED STATES SECURITIES AND EXCHANGE CO

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D APR 2 4 2

OMB APPROVAL
OMB Number 3235-0076
Expires: May 31, 2002
Estimated average burden
hours per response 1



02066329

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. 154 SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

	EC HEE	ONLY
	EC USE	
Prefix		Serial
	1)
		\ \
D	ATE REC	EIVED
	1	

				19.27		
Name of Offering ([]) check if this is an a Common Stock	mendment and name	has changed, and indicate	change.)	/		
Filing Under (Check box(es) that apply):	[X] Rule 504	[] Rule 505	[] Rule 506	[]Section 4(6)	[] ULOE	
Type of Filing: [X] New Filing	Amendment					
	A. BA	SIC IDENTIFICATION	N DATA		PROCESO	
Enter the information requested about	t the issuer				SURK E I YAM	
Name of Issuer ([] check if this is an ame	indment and name has	changed, and indicate c	hange.)			
Address of Executive Offices	/Manufactured Char	Cim. State 7:- C	I T-1b Ni	-b (I-aludina A (THOMSON	
1077 Independence Avenue, Suite C, Mou	•	et, City, State, Zip Code)	(650) 404-0150	nber (Including Area (FINANCIAL	
Address of Principal Business Operations (if different from Executive Offices)	(Number and Stree	t, City, State, Zip Code)	Telephone Nun	iber (Including Area (Code)	
Brief Description of Business			.1			
Issuer develops and markets project manage	ement software.					
Type of Business Organization		-				
[X] corporation	d	[] other (please specify):				
[] business trust	[] limited p	artnership, to be formed		•	•	
	*.	Month Year			-	
Actual or Estimated Date of Incorporation	or Organization:	06	1996	[X] Actual	[] Estimated	
Jurisdiction of Incorporation or Organization	~	wo-letter U.S. Postal Ser	vice abbreviation fo	or State:		
	•	Canada: EN for foreign i			CA	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA · 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Beneficial Owner [X] Executive Officer [X] Director Promoter] General and/or Managing Partner Full Name (Last name first, if individual) Drazovich, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 1077 Independence Avenue, Suite C, Mountain View, CA 94043 Check Box(es) that Apply: [] Promoter [X] Beneficial Owner 1 Executive Officer [X] Director] General and/or Managing Partner Full Name (Last name first, if individual) Levitt, Raymond Business or Residence Address (Number and Street, City, State, Zip Code) 1077 Independence Avenue, Suite C, Mountain View, CA 94043 [] Beneficial Owner [] Executive Officer [X] Director Check Box(es) that Apply: [] Promoter] General and/or Managing Partner Full Name (Last name first, if individual) Winther, Thor H.B. Business or Residence Address (Number and Street, City, State, Zip Code) Veritas Veien 1, N-1322 Hovik, Norway Check Box(es) that Apply:] Promoter [X] Beneficial Owner [X] Executive Officer [X] Director] General and/or Managing Partner Full Name (Last name first, if individual) Kunz, John Business or Residence Address (Number and Street, City, State, Zip Code) 1077 Independence Avenue, Suite C, Mountain View, CA 94043 [] Executive Officer Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [] Director [] General and/or Managing Partner Full Name (Last name first, if individual) Det Norske Veritas AS Business or Residence Address (Number and Street, City, State, Zip Code) Veritas Veien 1, N-1322 Hovik, Norway [] Executive Officer [X] Beneficial Owner [] Director Check Box(es) that Apply: [] Promoter [] General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) 1680 Bayport Avenue, San Carlos, CA 94070-5327 [X] Beneficial Owner [] Executive Officer [] Director Check Box(es) that Apply: [] Promoter [] General and/or Managing Partner Full Name (Last name first, if individual) eProjectManagement, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 9600 Great Hills Trail, Suite 150 W, Austin, Texas 78759 [] Beneficial Owner [] Executive Officer [X] Director Check Box(es) that Apply: [] Promoter [] General and/or Managing Partner Full Name (Last name first, if individual) Kern, William Business or Residence Address (Number and Street, City, State, Zip Code) 1680 Bayport Avenue, San Carlos, CA 94070-5327 (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [] Executive Officer [] Director [] General and/or Managing Partner Full Name (Last name first, if individual) Episode Holdings Inc. Business or Residence Address (Number and Street, City, State, Zip Code) Merrill Lynch Cayman Ltd., 4th Floor, Harbour Centre, N. Church Street, Cayman Islands [] Executive Officer Director [] Promoter Check Box(es) that Apply: [X] Beneficial Owner [] General and/or Managing Partner Full Name (Last name first, if individual) Yan Jin Business or Residence Address (Number and Street, City, State, Zip Code) 1632 S. 4th Avenue, Arcadia, CA 91006 Check Box(es) that Apply:] Promoter [] Beneficial Owner [] Executive Officer [X] Director] General and/or Managing Partner Full Name (Last name first, if individual) Khoo, Frank Business or Residence Address (Number and Street, City, State, Zip Code) Guthrie GTS Limited, 1 Fifth Avenue, #02-06/07 Guthrie House, Singapore 268802 [] Executive Officer [] Director Check Box(es) that Apply: [] Promoter [X] Beneficial Owner [] General and/or Managing Partner Full Name (Last name first, if individual) Guthrie Overseas Investments (HK) Limited Business or Residence Address (Number and Street, City, State, Zip Code) Hysan Avenue, 17th Floor, No. 1, Causeway Bay, Hong Kong [] Director [] Beneficial Owner [] Executive Officer Check Box(es) that Apply: [] Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply:] Promoter [] Beneficial Owner [] Executive Officer [] Director] General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: [] Promoter Director [] Beneficial Owner [] Executive Officer] General and/or Managing Partner Full Name (Last name first, if individual)

[] Beneficial Owner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

[] Executive Officer

[] Director

Check Box(es) that Apply:

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

[] Promoter

] General and/or Managing Partner

		- \ <u>-</u>		•	B. INFO	RMAT	ION AB	OUT O	FFERIN	G				
1.	Has the issue	r sold, or d	loes the iss				ted investo						Yes []	No [X]
2.	What is the n	ninimum ir	nvesiment i	hat will be	accepted i	from any in	ndividual			***********	******************************		\$ <u>5.0</u>	00
													Yes	No
3.	Does the offe		-	_	-									[]
4.	Enter the info for solicitatio or dealer regi associated pe	n of purch stered with	asers in con the SEC a	nection wand/or with	ith sales of a state or :	securities states, list t	in the offer he name of	ing. If a p the broke	erson to be r or dealer.	listed is a If more th	n associate nan five (5)	d person or	agent of a bro	ation oker
Ful	Name (Last n	ame first, i	f individua	1)	•	•		-		_				
Bus	siness or Reside	nce Addre	ss (Numbe	er and Stree	et, City, St	ate, Zip Co	de)							
Nar	ne of Associate	d Broker	or Dealer			<u></u>								
Stat	tes in Which Pe	rson Liste	d Has Soli	cited or Int	ends to So	licit Purcha	isers		•	 -				
													f 3 All Come	_
	[AL]	"All States [AK]	or check		[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[] All State (ID)	:s
	(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	MIJ	[MN]	MS]	[MO]	
	[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [XX]	[NM] [TU]	[YY] [YT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	(OK) WI)	(OR) [WY]	[PA] [PR]	
Ful	Name (Last n				[171]	[01]	[+1]	(***)	[(1,1,1)		****	["1]	[110]	
			63 5	3.65	. 6:- 6:	3: 6							···-	-
	siness or Reside			er and Stree	et, City, St	ate, Zip Co	de)							
Naı	ne of Associate	d Broker	or Dealer											-
Sta	es in Which Pe								-					
	(Check	_	or check	individual [AR]		[CO]	[CT]	[DE]	(DC)	[FL]		[HI]	[] All State	es
	(AL)	[AK] [IN]	[AZ] [IA]	[KS]	{CA} [KY]	[]_A]	[ME]	[MD]	[MA]	MI]	[GA] [MN]	MS]	[MO]	
	(MT)	[NE]	[NV]	(NH)	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	(OK)	[OR]	[PA]	
	[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	(WA)	[WV]	WI]	[WY]	[PR]	
Ful	Name (Last na	ame first, i	f individua	1)										
Bus	iness or Reside	ence Addre	ess (Numbe	r and Stree	ct, City, Su	ate, Zip Co	de),	*-					· · · · ·	_
Nar	ne of Associate	d Broker	or Dealer							<u> </u>		· · · · · · · · ·		· · · · ·
Stat	es in Which Pe						sers		 -		.			
	•	=	or check		•		(C-m		(DC)	(ET)			[] All State	:5
	(AL) (IL)	[AK] [IN]	[AZ] [IA]	(AR) (KS)	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	(DC) [MA]	[FL] MI]	[GA] [MN]	[HI] MS]	[ID] [MO]	
	[MT]	[NE]	[NV]	[NH]	(NJ)	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]	
	[RI]	[SC]	[SD]	[TN]	(TX)	ເບກ	[VT]	[VA]	[WA]	[wv]	wij_	[WY]	[PR]	
			(Use blank	sheet, or co	ppy and use	additiona	copies of	this sheet,	as necessa	гу.)			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Type of Security Offering Price Amount Already Sold Debt..... 0 \$ [] Common [] Preferred Convertible Securities (including warrants)..... 170,000.00 170,000.00 Partnership Interests \$ Λ 0 Other (specify) \$ U 170,000.00 170,000.00 Answer also in Appendix, Column 3, if filing Under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Dollar Amount of Purchases Investors 170,000.00* 6 Accredited Investors Non-accredited Investors Total (for filings Under Rule 504 Only) 6 \$ 170.000.00* Answer also in Appendix, Column 4 if filing under ULOE If this filing is for an offering Under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Security Dollar Amount Sold Type of Security Rule 505..... Regulation A..... Rule 504 * KHEDG4.5 \$ 0 0 --a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization Transfer Agent's Fees Printing and Engraving Costs 0 5,000.00** \$ Accounting Fees Engineering Fees [] O 0

0

5,000.00**

\$

Other Expenses (identify):

^{*} includes amounts sold to foreign investors

^{**} estimate

	C. OFFERING PRICE, NUMBER OF INVESTORS,	LAPEN	OES AN	D OSE C	or PK	OCE	ED9
	b. Enter the difference between the aggregate offering price given in response to Question 1 and total expenses furnished in response to Part C – Question 4.a. This diff the "adjusted gross proceeds to the issuer."	erence is				<u>\$</u> _	165,000.00
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or propo- used for each of the purposes shown. If the amount for any purpose is not known, fur- estimate and check the box to the left of the estimate. The total of the payments lis- equal the adjusted gross proceeds to the issuer set forth in response to Part C – Que above.	mish and ted must					
				ents to Offic tors, & Affili		P	ayments To Others
	Salaries and fees	[]	<u>S</u>	0	[]	\$	0
	Purchase of real estate	[]	\$	0	[]	\$	0
	Purchase, rental or leasing and installation of machinery and equipment	[]	\$	0	[]	<u>\$</u>	0
	Construction or leasing of plant buildings and facilities	[]	\$	0	[]	\$	_ 0
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$	0	[]	\$	0
	Repayment of indebtedness	{ }	\$	0	[]	\$	0
	Working capital	[]	\$	0	[X]	\$	165,000.00
	Other (specify):	[]	\$	0	[]	\$	0
	Column Totals		\$	0	[X]	\$	165,000.00
	Total Payments Listed (column totals added)		[X]	\$ 1	65 <u>,000</u> .	.00	
	D. FEDERAL SIGNA	TURE					-
con	issuer has duly caused this notice to be signed by the undersigned duly authorized perso stitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Comrissuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.						
Issu Vit	1	/	10	$\overline{}$		Date	4/22/02
	ne of Signer (Print or Type) en Drazovich Title of Signer (President	gner (Prin	or Type)	/ ·,			

Attention

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)